

2014-12-02 Report no. 23/2014: General Terms and Conditions of the Second ING Bank Śląski S.A. Own Debt Issuance as part of the Programme Set up in 2012.

The Management Board of ING Bank Śląski S.A. hereby give notice that on 2 December 2014 the Bank Management Board passed a resolution setting out the general terms and conditions of the second ING Bank Śląski S.A. own debt issuance as part of the Own Debt Issuance Programme established in 2012 (current report no. 14/2012 of 19 April 2012 and current report no. 19/2012 of 7 November 2012).

Main parameters of the second issue:

Issue form	- private placement
Nominal value per bond	- PLN 100,000
Issue amount	- up to PLN 600 million
Maturity date	- 5 years
Interest rate	- floating based on WIBOR6M plus margin
Coupon period	- 6 months

Legal grounds: Article 56 para. 1 (1) of the Act on Public Offering and the Terms and Conditions for Introducing Financial Instruments to Organised Trading System, and Public Companies.