

2014-12-16 Report No. 25/2014: Final Specifications of the Own Debt Securities Issuance of ING Bank Śląski S.A. under the Issuance Programme Established in 2012.

With reference to the Current Report No. 23/2014 of 02 December 2014, the Management Board of ING Bank Śląski S.A. hereby give notice that as a result of the book-building process, on 16 December the investors filed their representations whereunder they accept the offer to purchase bonds, issued under the *Own Debt Securities Issuance Programme of ING Bank Śląski S.A.*, for the total amount of PLN 300,000,000,00.

The bonds shall be issued as unsecured bonds with 5-year maturity. The interest rate thereon will be variable, based on WIBOR 6M plus 0.75% margin p.a. with half-year interest period. The issuance shall be settled on 19 December 2014.

Legal grounds: Article 56 section 1 item 1 of the Act on Public Offering and the Terms and Conditions of Introducing Financial Instruments into Organised Trading System and Public Companies.