

Enclosure no. 1 with Resolution no. 12/II/2015 of the Supervisory Board of 2 March 2015.

Report of the Supervisory Board on the Results of the Overview of:

- **the annual financial statements of the ING Bank Śląski S.A. for the year 2014,**
- **the Management Board report on operations of ING Bank Śląski S.A. in 2014,**
- **the motion by the Management Board regarding distribution of the 2014 profit generated by the Bank.**

Pursuant to Article 382 §3 of the Commercial Companies and Partnerships Code Act of 15 September 2000, the Supervisory Board of ING Bank Śląski S.A.:

1. having familiarised themselves with the annual financial statements of the ING Bank Śląski S.A. for the year 2014, Management Board report on operations of ING Bank Śląski S.A. in 2014, as well as the the opinion and the report from the audit of the 2014 financial statements of ING Bank Śląski S.A. drawn up by KPMG Audyt Spółka z ograniczoną odpowiedzialnością spółka komandytowa, hereby declare that they do not raise any objections thereto,
2. having familiarised themselves with the motion of the Management Board regarding distribution of profit generated by the Bank in 2014, hereby declare that they do not raise any objections thereto,
3. present this Report to the General Meeting of ING Bank Śląski S.A. to be held on 31 March 2015.

Enclosure no. 2 with Resolution no. 12/II/2015 of the Supervisory Board of 2 March 2015.

Report of the Supervisory Board on the Results of the Overview of:

- **the annual consolidated financial statements of the ING Bank Śląski S.A. Group for the year 2014,**
- **Management Board report on operations of ING Bank Śląski S.A. Capital Group in 2014.**

Pursuant to Article 382 §3 of the Commercial Companies and Partnerships Code Act of 15 September 2000 and in conjunction with Article 63c. of the Accounting Act of 29 September 1994, the Supervisory Board of ING Bank Śląski S.A.:

1. having familiarised themselves with the annual consolidated financial statements of the ING Bank Śląski S.A. Group for the year 2014, Management Board report on operations of ING Bank Śląski S.A. Capital Group in 2014, as well as the opinion and the report from the audit of the 2014 financial statements of the ING Bank Śląski S.A. Group drawn up by KPMG Audyt Spółka z ograniczoną odpowiedzialnością spółka komandytowa, hereby declare that they do not raise any objections thereto,
2. present this Report to the General Meeting of ING Bank Śląski S.A. to be held on 31 March 2015.