

**2015-03-27 Report no. 8/2015: Conclusion of a Significant Agreement.**

The Management Board of ING Bank Śląski S.A. hereby give notice that on 27 March 2015 the Bank signed a credit agreement with a retail company for the total amount of PLN 450,000,000.

Upon extending the above mentioned credit facility, the Bank's total exposure towards the Group of which that company is a member amounts to PLN 1,041,000,000.

The value of the agreement covered by this report is the highest of all agreements concluded by the Bank with the members of that Group over the last 12 months.

The criterion for regarding the agreement as significant is the total exposure value exceeding 10% of the Bank's equity.

Legal grounds: §5 section 1 item 3) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and interim information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws No. 33, item 259, as amended).