

**2015-06-22 Report no. 22/2015: Update on the share purchase agreement concerning the shares of the ING Powszechne Towarzystwo Emerytalne S.A. Company.**

With reference to the update given in current report no. 03/2015 of 11 February 2015 and no. 15/2014 of 07 May 2014, the Management Board of ING Bank Śląski S.A. (Bank) hereby communicate that on 22 June 2015 the Ordinary General Meeting of ING Powszechne Towarzystwo Emerytalne S.A. (ING PTE) passed the resolution on 2014 dividend payout.

As per the share purchase agreement concerning sale of 20% of ING PTE shares to ING Continental Europe Holdings B.V. (ING CEH), the dividend in 2015 for the bundle of shares covered by the said agreement was included in the agreed share selling price (the total price of PLN 210 million). The dividend will be paid out on 23 June 2015. As per the ING PTE General Meeting Resolution, the amount of the dividend due to the Bank is PLN 82 million.

The shares will be finally transferred and the transaction finally settled, provided ING CEH obtains the unconditional approval of the Polish Financial Supervision Authority as referred to in Bank's current report no. 03/2015 of 11 February 2015.

Legal grounds: Article 56 section 1 item 1) of Act on Public Offering and Terms and Conditions of Introduction of Financial Instruments into the Organised Trading and on Public Companies.