

2015-07-31 Report no. 26/2015: Conclusion of a Significant Agreement.

The Management Board of ING Bank Śląski S.A. hereby give notice that on 31 July 2015 the Bank entered into a credit agreement with an entity from the financial sector, up to the amount of EUR 30,000,000, or the equivalent of PLN 124,464,000, for a period of up to 4 years.

The Bank's total exposure towards the Group of which that company is a member, amounts to PLN 1,054,464,000. The credit agreement concluded by the Bank with another entity of the same Group on 23 July 2015 to the amount of PLN 780,000,000 is the largest in terms of value.

The criterion for regarding the agreement as significant is the total exposure value exceeding 10% of the Bank's equity.

The counterparty is not related to ING Bank Śląski S.A.

Legal grounds: § 5 section 1 item 3) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws No. 33, item 259, as amended).