

**2015-09-21 Report No. 27/2015: Conclusion of a Significant Agreement.**

The Management Board of ING Bank Śląski S.A. hereby give notice that on 21 September 2015 the Bank, together with a syndicate of other banks, entered into credit agreements, for a period of 5 years, to the total amount of PLN 12,500,000,000.00 with entities from a group of entities operating in the telecom and media services sector, with the Bank's total credit exposure of PLN 1,000,000,000.00. The credit granted by the Bank will be earmarked in part for refinancing the Client's liabilities towards the Bank to date.

The credit agreement to the amount of PLN 11,000,000,000.00, with the Bank's exposure of PLN 871,195,652.17, is the largest in terms of value.

The criterion for regarding the agreement as significant is the total value of exposure towards the entities of that group which exceeds 10% of the Bank's equity.

None of the counterparties is related to ING Bank Śląski S.A.

Legal grounds: §5 section 1 item 3) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and interim information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws No. 33, item 259, as amended).