

2015-11-12 Report No. 29/2015: Credit Agreement with ING Lease (Polska) Sp. z o.o. – an amendment.

The Management Board of ING Bank Śląski S.A. hereby give notice that on 12 November 2015, the Bank signed with the ING Lease (Polska) Sp. z o.o. Company an annex to the credit agreement of 19 January 2012 as amended (reported in current report no. 03/2012 of 19 January 2012), whereby the amount of the credit facility granted to this company was increased by PLN 1,000,000,000.00, up to the amount of PLN 4,500,000,000.00.

The total exposure of the Bank towards the ING Lease (Polska) Sp. z o.o. Company and its subsidiaries is PLN 4,801,920,000.00.

The criterion for regarding the agreement as significant is the total exposure value exceeding 10% of the Bank's equity.

The borrower is a related entity of ING Bank Śląski S.A.

Legal grounds: §5 section 1 item 3) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and interim information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws No. 33, item 259, as amended).