

2015-12-03 Report no 34/2015: Change of interest on the bonds series INGBS061217.

The Management Board of ING Bank Śląski S.A. hereby communicate that following the commencement of a new, the seventh, coupon period and determination of a new WIBOR rate for 6M deposits for that period, the interest on the bonds series INGBS061217 of the total par value of PLN 565,000,000.00 as issued by the Bank on 06 December 2012 under the *Own Debt Securities Issuance Programme of ING Bank Śląski S.A.* will change as of 06 December 2015. The bonds interest for the subsequent coupon period is 2.69 % per annum. The next coupon date falls on 06 June 2016. The other rights under the said bonds remain unchanged.

The issue data were given in the Current Reports Nos. 14/2012 of 19 April 2012; 19/2012 of 07 November 2012; 20/2012 of 30 November 2012 and 21/2012 of 06 December 2012.

Legal grounds: §5 section 1 item 10) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws No. 33, item 259, as amended).