

2015-12-16 Report No. 35/2015: Change of interest on the bonds series INGBS191219.

The Management Board of ING Bank Śląski S.A. hereby communicates that following the commencement of a new, third coupon period and determination of a new WIBOR rate for 6M deposits for that coupon period, the interest on the bonds series INGBS191219 of the total par value of PLN 300,000,000.00 issued by the Bank on 19 December 2014 under the *Own Debt Securities Issuance Programme of ING Bank Śląski S.A.* should change as of 19 December 2015. The bonds interest for the subsequent coupon period is 2.52% per annum. The next coupon date falls on 19 June 2016. The other rights under the said bonds remain unchanged.

The data of the issue programme and bonds series INGBS191219 issued as part thereof were given in the Current Reports Nos. 14/2012 of 19 April 2012; 19/2012 of 07 November 2012; 23/2014 of 02 December 2014; 25/2014 of 16 December 2014 and 26/2014 of 19 December 2014.

Legal grounds: §5 section 1 item 10) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws No. 33, item 259, as amended).