

2016-06-01 Report No. 23/2016: Amendments to Credit Agreements with ING Commercial Finance Polska S.A.

The Management Board of ING Bank Śląski S.A. (the "Bank") hereby give notice that two annexes were signed, on 1 June 2016, with ING Commercial Finance Polska S.A. to the Credit Agreement of 2 January 2012 (which was reported in current report no. 01/2012 of 2 January 2016) and to the Credit Agreement of 22 April 2016 (which was reported in current report no. 20/2016 of 22 April 2016), whereby the amount of the credit facility extended to that company was increased by PLN 395,000,000.00, that is up to PLN 3,120,000,000.00.

The total exposure of the Bank towards the ING Commercial Finance Polska S.A. company is PLN 3,129,244,000.00.

The criterion for regarding the agreement as significant is the ratio of the total loan to the Bank's equity.

The borrower is a related entity of ING Bank Śląski S.A.

Legal grounds: §5 section 1 item 3) of the Minister of Finance Regulation of 19 February 2009 on current and interim information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws from 2014, item 133).