

**2016-06-22 report no. 28/2016: Securities Provision Agreement with ING Lease (Polska) Sp. z o.o.**

The Management Board of ING Bank Śląski S.A. ("the Bank") hereby give notice that on 21 June 2016 the Bank signed the Securities Provision Agreement with ING Lease (Polska) Sp. z o.o. The Agreement was concluded following the financial pledge of bonds held by the Bank worth PLN 328 million in favour of the European Investment Bank in order to secure liabilities of ING Lease (Polska) Sp. z o.o. under the credit agreement concluded between that company and the European Investment Bank. The Securities Provision Agreement became effective as of 21 June 2016.

The criterion for regarding the agreement as significant is the total amount of agreements concluded with ING Lease (Polska) Sp. z o.o during last 12 months which exceeds 10% of the Bank's equity.

The agreement with ING Lease (Polska) Sp. z o.o. of the top value was reported with Bank's current report no. 29/2015 of 12 November 2015.

The total amount of the Securities Provision Agreement and total exposure of the Bank towards ING Lease (Polska) Sp. z o.o. and its subsidiaries is PLN 5,132,485.242.41.

ING Lease (Polska) Sp. z o.o. is a related entity of the Bank.

Legal grounds: §5 section 1 item 3) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Journal of Laws No. 33, item 259, as amended).