

**2017-03-24 Report No. 12/2017: Notice of convening the Ordinary General Meeting of ING Bank Śląski S.A. and draft resolutions.**

Acting pursuant to Article 399 §1 in conjunction with Article 402<sup>1</sup> §1 of the Commercial Companies and Partnerships Code, the Management Board of ING Bank Śląski Spółka Akcyjna hereby give notice of convening the Ordinary General Meeting of the Company, which shall be held on 21 April 2017 at 12:00 a.m., in the Auditorium in the Head Office of ING Bank Śląski S.A. at ul. Sokolska 34 in Katowice.

The meeting agenda and draft resolutions are enclosed herewith.

Legal grounds: §38 section 1 items 1) and 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-member state.