## <u>2017-04-26 report no. 21/2017: Notice of submission of an application to the Polish Financial Supervision Authority for permission to establish a mortgage bank.</u>

The Management Board of ING Bank Śląski S.A. (the "Bank") hereby give notice that on 26 April 2017 the Bank has filed an application with the Polish Financial Supervision Authority for permission to establish a mortgage bank under the name of "ING Bank Hipoteczny S.A." with its registered office in Katowice.

The share capital of ING Bank Hipoteczny S.A. will amount to PLN 50,000,000 and will be fully taken up by ING Bank Śląski S.A. The shares of ING Bank Hipoteczny S.A. will be covered by cash.

Legal grounds: Article 17 (1) of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR).