

Enclosure with Supervisory Board Resolution of 9 March 2018

Report of the Supervisory Board on the results of assessment of the Annual Financial Statements of ING Bank Śląski S.A. for 2017.

Pursuant to Article 382 §3 of the Commercial Companies and Partnerships Code of 15 September 2000, the ING Bank Śląski S.A. Supervisory Board:

1. having acquainted themselves with the Annual Financial Statements of ING Bank Śląski S.A. for 2017 as well as the report of the independent statutory auditor from the audit of the separate financial statements for the financial year ended 31 December 2017, drawn up by KPMG Audyt Spółka z ograniczoną odpowiedzialnością sp. k., accept the statements submitted by the Management Board,
2. present this report on the results of assessment to the General Meeting of ING Bank Śląski S.A.

Antoni F. Reczek
Chairman
of ING Bank Śląski S.A. Supervisory Board

Warsaw, 9 March 2018

Enclosure with Supervisory Board Resolution of 9 March 2018

Report of the Supervisory Board on the results of assessment of:

- **the Annual Consolidated Financial Statements of ING Bank Śląski S.A. Group for 2017,**
- **the Management Board Report on Operations of ING Bank Śląski S.A. Group in 2017 covering the Report on Operations of ING Bank Śląski S.A. in 2017, including the Report on Observance of Corporate Governance Principles.**

Pursuant to Article 382 §3 of the Commercial Companies and Partnerships Code of 15 September 2000 and in conjunction with Article 63c. of the Accounting Act of 29 September 1994, the ING Bank Śląski S.A. Supervisory Board:

1. having acquainted themselves with the Annual Consolidated Financial Statements of ING Bank Śląski S.A. Group for 2017 and the Management Board Report on Operations of ING Bank Śląski S.A. Group in 2017 covering the Report on Operations of ING Bank Śląski S.A. in 2017, including the Report on Observance of Corporate Governance Principles as well as the report of the independent statutory auditor from the audit of the annual consolidated financial statements for the financial year ended 31 December 2017, drawn up by KPMG Audyt Spółka z ograniczoną odpowiedzialnością sp. k., accept the statements and reports submitted by the Management Board,
2. present this report on the results of assessment to the General Meeting of ING Bank Śląski S.A.

Antoni F. Reczek
Chairman
of ING Bank Śląski S.A. Supervisory Board

Warsaw, 9 March 2018

Enclosure with Supervisory Board Resolution of 9 March 2018

Report of the Supervisory Board on the results of assessment of the Management Board motion regarding distribution of profit earned by the Bank in 2017 and past-year retained earnings.

Pursuant to Article 382 §3 of the Commercial Companies and Partnerships Code of 15 September 2000, the ING Bank Śląski S.A. Supervisory Board:

3. having acquainted themselves with the Management Board motion regarding distribution of profit earned by the Bank in 2017 and past-year retained earnings, do not raise any objections thereto,
4. present this Report on the results of assessment to the General Meeting of ING Bank Śląski S.A.

Antoni F. Reczek
Chairman
of ING Bank Śląski S.A. Supervisory Board

Warsaw, 9 March 2018