

2019-01-31 report no. 3/2019: Polish Financial Supervision Authority's approval of the subordinated loan amount recognition under Tier II capital.

In reference to current reports nos. 28/2018 of 23 October 2018 and 29/2018 of 30 October 2018, the Management Board of ING Bank Śląski S.A. ("Bank") hereby communicate that the Bank received, on 30 January 2019, the Polish Financial Supervision Authority's approval to recognise, in the Bank's Tier II capital, the funds available under the subordinated loan received from ING Bank N.V. in the amount of EUR 100 million (one hundred million euros).

Legal grounds: Article 17.1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR).