

**2019-03-01 Report No. 9/2019: Notice of convening the Ordinary General Meeting of ING Bank Śląski S.A. and draft resolutions.**

Acting pursuant to Article 399 §1 in conjunction with Article 402<sup>1</sup> §1 of the Commercial Companies and Partnerships Code, the Management Board of ING Bank Śląski Spółka Akcyjna hereby give notice of convening the Ordinary General Meeting of the Company, which shall be held on 29 March 2019 at 12:00 a.m., in the Auditorium in the Head Office of ING Bank Śląski S.A. at ul. Sokolska 34 in Katowice.

The wording of the notice of convening the General Meeting as well as draft resolutions and amendments proposed to the Bank Charter are enclosed herewith.

Legal grounds: Articles 19.1.1 and 19.1.2 of the Minister for Finance Regulation of 29 March 2018 on current and interim information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-member state (Journal of Laws item 757).