

**2020-03-25 Report No. 15/2020: Update of the amendment of the notice of convening the Ordinary General Meeting of ING Bank Śląski S.A.**

The Management Board of ING Bank Śląski S.A. ("Bank") hereby communicate that due to the announcement of the Minister of Health regarding the epidemic at the Republic of Poland, the Bank Management Board have decided today on enabling the Bank Shareholders to participate in the Ordinary General Meeting (OGM) debates convened on 2 April 2020 in the Auditorium at the Head Office of ING Bank Śląski S.A. at ul. Sokolska 34 in Katowice, by means of electronic communication.

In consequence, the Bank Management Board have decided on the amendment of the notice of convening the Ordinary General Meeting ("Notice") communicated in current report no. 10/2020 of 6 March 2020 by an appropriate adjustment of contents of items 4 through 7 of the Notice as well as adding to the Notice the enclosure specifying the rules and method of participation of the Bank Shareholder in the OGM debates by means of electronic communication, technical requirements necessary to participate the OGM debates when using the means mentioned above as well as the template of the declaration of the intention to participate in the OGM using the means of electronic communication ("Enclosure").

The amended OGM notice and the Enclosure are attached hereto.

Legal grounds: Articles 19.1.1 of the Minister for Finance Regulation of 29 March 2018 on current and interim information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-member state (Journal of Laws item 757).