

LONG TERM ANALYSTS CONSENSUS OF ING BANK ŚLAŃSKI's FINANCIAL PERFORMANCE

based on analysts reports

Consensus 2024	/PLN m/	Average	Minimum	Median	Maximum	number of previews
Net interest income		8 191	7 253	8 261	8 764	10
Net commission income		2 251	2 184	2 267	2 302	10
Trading & other income		140	27	119	380	10
Total income		10 582	9 656	10 617	11 264	10
Total expenses		3 939	3 647	3 928	4 360	10
Result before risk costs		6 643	5 794	6 662	7 282	10
Risk costs		796	607	795	932	10
Banking tax		689	607	705	736	10
Profit before tax		5 171	4 365	5 320	5 714	10
Net profit		3 972	3 248	4 067	4 411	10
Assets		253 940	233 797	255 690	260 838	10
Loans		165 819	162 890	166 296	168 492	10
Deposits		215 656	202 621	217 813	222 149	10
Consensus 2025	/PLN m/	Average	Minimum	Median	Maximum	number of previews
Net interest income		8 565	7 312	8 636	9 620	10
Net commission income		2 340	2 213	2 350	2 441	10
Trading & other income		123	27	117	209	10
Total income		11 028	9 813	11 134	12 078	10
Total expenses		4 199	3 828	4 186	4 678	10
Result before risk costs		6 830	5 752	6 858	7 899	10
Risk costs		833	668	786	995	10
Banking tax		725	652	728	791	10
Profit before tax		5 287	4 303	5 303	6 425	10
Net profit		4 016	3 193	4 056	4 987	10
Assets		266 342	247 281	265 987	279 097	9
Loans		178 425	170 305	179 251	189 714	9
Deposits		228 683	213 963	227 457	238 588	9
Consensus 2026	/PLN m/	Average	Minimum	Median	Maximum	number of previews
Net interest income		9 044	8 047	9 047	9 763	6
Net commission income		2 470	2 359	2 463	2 587	6
Trading & other income		127	84	119	196	6
Total income		11 641	10 629	11 629	12 459	6
Total expenses		4 484	4 258	4 405	4 898	6
Result before risk costs		7 157	5 993	7 224	7 830	6
Risk costs		920	765	921	1 045	6
Banking tax		761	694	758	831	6
Profit before tax		5 491	4 534	5 522	6 237	6
Net profit		4 165	3 348	4 167	4 821	6
Assets		291 034	274 660	291 517	301 919	6
Loans		192 601	177 007	194 925	202 703	6
Deposits		246 708	234 950	248 264	256 484	6

The oldest forecast: 3.07.2023

Last update: 05.09.2024