

## LONG TERM ANALYSTS CONSENSUS OF ING BANK ŚLAŃSKI's FINANCIAL PERFORMANCE

based on analysts reports

Consensus 2026	/PLN.m/	Average	Minimum	Median	Maximum	number of previews
Net interest income		9,195	8,546	9,100	10,136	9
Net commission income		2,496	2,414	2,484	2,575	9
Trading & other income		347	140	346	493	9
Total income		12,038	11,371	11,894	13,153	9
Total expenses		-4,481	-4,167	-4,514	-4,704	9
Result before risk costs		7,557	6,667	7,486	8,594	9
Risk costs		-918	-672	-929	-1,064	9
Banking tax		-818	-647	-847	-981	9
Profit before tax		5,821	5,050	5,584	6,873	9
Net profit		3,785	3,138	3,720	4,479	9
Assets		304,200	291,284	322,699	337,859	7
Loans		196,231	190,384	210,614	223,302	8
Deposits		258,385	245,097	271,912	297,615	8

Consensus 2027	/PLN.m/	Average	Minimum	Median	Maximum	number of previews
Net interest income		9,711	8,614	9,692	11,358	9
Net commission income		2,623	2,461	2,580	2,840	9
Trading & other income		305	150	292	449	9
Total income		12,640	11,522	12,424	14,424	9
Total expenses		-4,724	-4,271	-4,745	-5,008	9
Result before risk costs		7,915	6,514	7,781	9,487	9
Risk costs		-1,033	-722	-1,038	-1,347	9
Banking tax		-812	-693	-808	-1,009	9
Profit before tax		6,071	4,769	5,980	7,263	9
Net profit		4,210	3,194	4,257	5,071	9
Assets		321,401	305,721	322,699	337,859	7
Loans		210,505	198,296	210,614	223,302	8
Deposits		272,844	256,781	271,912	297,615	8

Consensus 2028	/PLN.m/	Average	Minimum	Median	Maximum	number of previews
Net interest income		10,445	8,842	10,591	11,756	5
Net commission income		2,784	2,536	2,749	3,035	5
Trading & other income		321	226	305	450	5
Total income		13,551	11,837	13,832	15,017	5
Total expenses		-5,098	-4,716	-5,208	-5,295	5
Result before risk costs		8,452	6,542	8,771	9,805	5
Risk costs		-1,185	-1,023	-1,179	-1,481	5
Banking tax		-854	-718	-854	-1,063	5
Profit before tax		6,413	4,665	6,824	7,456	5
Net profit		4,609	3,273	4,733	5,474	5
Assets		339,143	323,504	343,100	346,869	4
Loans		228,926	213,007	228,146	241,641	5
Deposits		292,906	267,731	291,494	324,400	5

The oldest forecast: 08.08.2025

Last update: 01.06.2026